	POLICY NUMBER: 5-1850-1	1
REFERENCE:	ADOPTED BY:	
Grants in Aid	Council	
	November 27, 2018	
AMENDED DATE:	SUPERSEDES:	
N/A	New	
DEPARTMENT:	EFFECTIVE DATE:	
Finance	November 27, 2018	

**Policy Statement:** Page 1 of 3

The District of Ucluelet provides grants in aid to financially assist community groups, not-for-profit societies and organizations for a specific project. It is recognized these organizations are valuable in helping the District provide a community focus. Funding decisions will be made on a year to year basis and continuing support should not be anticipated.

#### 1. Criteria:

Criteria for evaluating proposals for grants in aid will be as follows:

- a) Not-for-profit community organizations operating within the District of Ucluelet or which provide a social service to Ucluelet residents.
- b) It should be a goal of each organization to reduce the amount of financial support requested from the District of Ucluelet in each subsequent fiscal year.
- c) The signature on the application must be an authorized signatory and representative of the organization.
- d) Proposal must be completed within 12 months of receipt of the grant.
- e) Preference will be given to organizations based in Ucluelet or those that provide a social service to Ucluelet residents and that there is no overlapping service already existing.

## 2. Ineligible Proposals:

The following types of proposals are ineligible to receive grants in aid and will not be considered by Council:

- a) Proposals requesting funding for sports organizations for competition/travel expense.
- b) Monies to subsidize a commercial organization.
- c) Projects that duplicate projects, programs, services or events already provided within the District of Ucluelet.



- d) Assistance for the payment of property taxes or other programs or services legislated by other levels of government.
- e) Proposals for support of research activities, staff training or professional activities.
- f) Proposals from individuals.
- g) Proposals from groups that did not submit the required final report from grants received in previous years.

#### 3. Application Procedure:

- a) Application forms are available online at <a href="www.ucluelet.ca">www.ucluelet.ca</a> or by emailing a request to <a href="finance@ucluelet.ca">finance@ucluelet.ca</a>. Completed forms and all supporting documentation may be delivered to 200 Main Street, mailed to Box 999 Ucluelet BC, VOR 3AO or submitted by email to <a href="finance@ucluelet.ca">finance@ucluelet.ca</a>.
- b) All applications must be received by December 15 each year.
- c) Each application should include the following details:
  - the nature, goals and objectives;
  - the names of those involved and if applicable a list of the Board of Directors;
  - projected statement of revenue and expenses;
  - additional support the organization receives from the District of Ucluelet: permissive tax exemption; in-kind donations; waiving of rental fees; and
  - any additional funding sources.

## 4. Grant Review Process:

- a) Applications will first be reviewed by the Finance Department to ensure each application is eligible and complete; no application will be considered if it is incomplete or if a previous grant was provided and the conditions of funding specified in this policy or by resolution of Council were not fully satisfied.
- b) Council will meet to review the applications prior to February 28 each year.
- c) At that meeting, applicants will be permitted 5 minutes to make a presentation to Council supporting their application.
- d) At a subsequent meeting, Council will make the final decision on the applications.
- e) The financial plan will be updated to reflect the total amount of cash and in-kind support to be provided by Grants in Aid.
- f) Grant financial payments will be made prior to March 31 each year.
- g) Any in-kind support commitments will be communicated to the appropriate departments.
- h) Communication will be sent to all applicants by the Finance department advising them of Council's decision.
- i) A list of recipients will be posted in the annual report.



# 5. Conditions of Support:

- a) Funding must be used for the purpose requested. Any funds not used for the requested purpose must be returned to the District of Ucluelet.
- b) District of Ucluelet financial support must be acknowledged at the event or in all printed publicity material relating to the funded activity.
- c) A final report must be submitted to Council by February 28 of the following year.

Mayor Mayco Noël District of Ucluelet

#### **GRANT-IN-AID APPLICATION FORM**

# **Organization**: Name of Organization: Society Registration #: Contact Person: **Contact Person Position:** Phone: Fax: E-mail: Mailing Address: Organization Type: ☐ Health/Social Services ☐ Tourism/Economic Development ☐ Youth Services ☐ Arts & Culture ☐ Sports & Recreation ☐ Other: Purpose of Organization: Organization's Objectives (attach additional information if available): Nature of Services Provided by Organization: Who are the people to benefit from your activity or How many people do you expect to serve by this Grant Application? functions?

Grant-in-aid Amount Requested:	\$				
Activity or Functions to be Support	ed by this G	ant Applicati	on:		
Implications for the Organization if	this Grant i	s not annrove	d:		
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in this application is true and corre				rmation inclu	ıded
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Declaration: On behalf of the organin this application is true and corre Signature: Position\Title: Date of Application:  OFFICE USE ONLY  Date Application Received:				rmation inclu	ıded